

**Yardeni
Research**

**Chart Collection
for Morning Briefing**

November 5, 2025

Figure 1

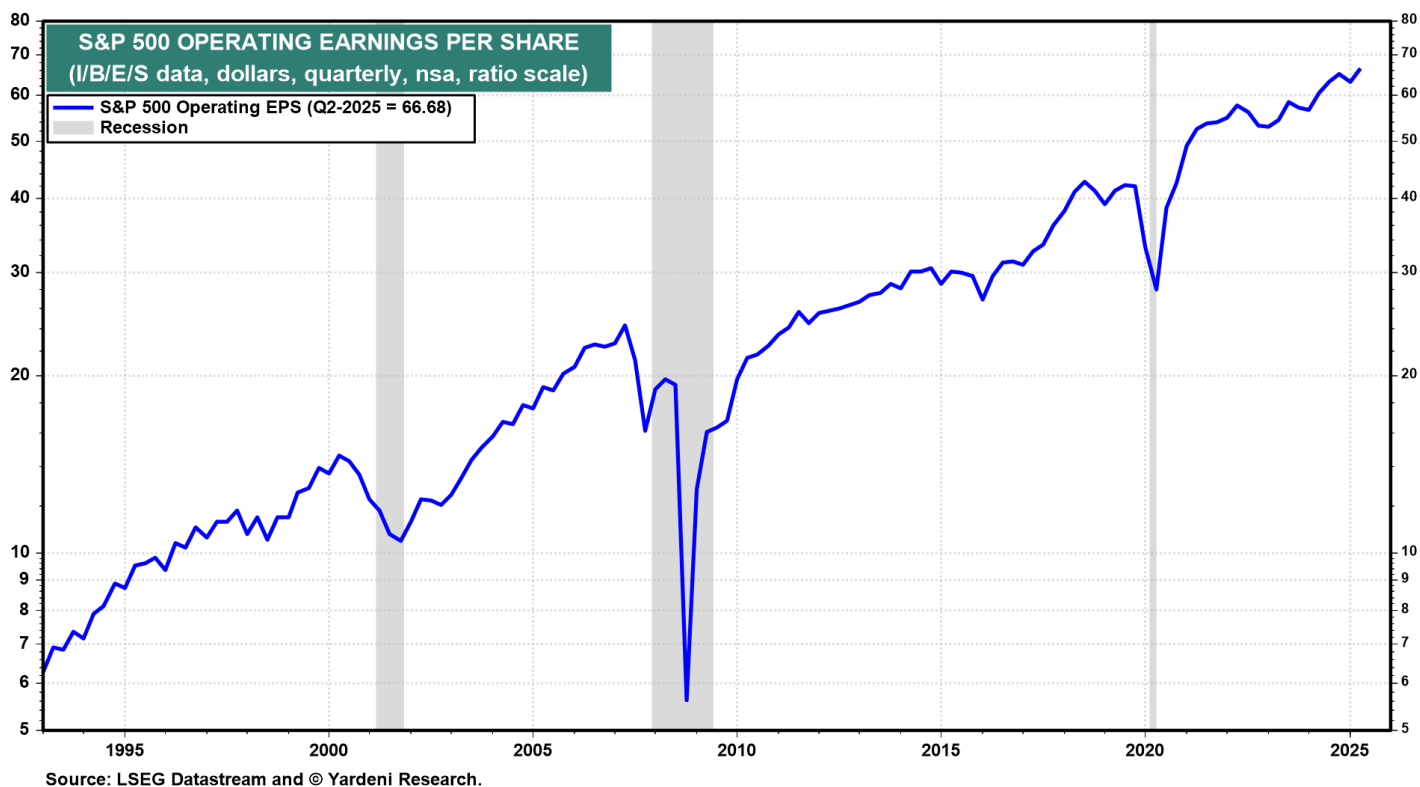
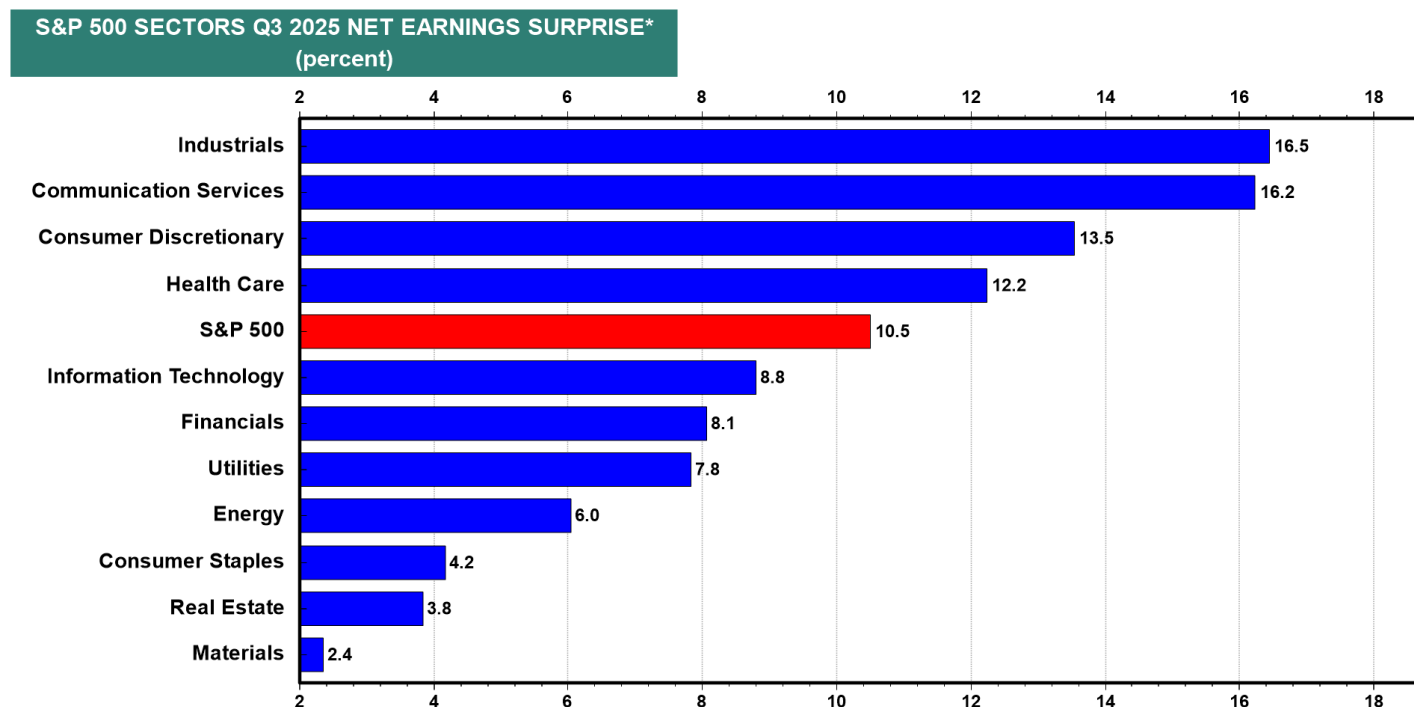


Figure 2



Source: LSEG Datastream and © Yardeni Research.

* Percentage that companies reported earnings above or below the consensus estimate at the time of the earnings report.

Updated as of 04/11/2025.

Figure 3

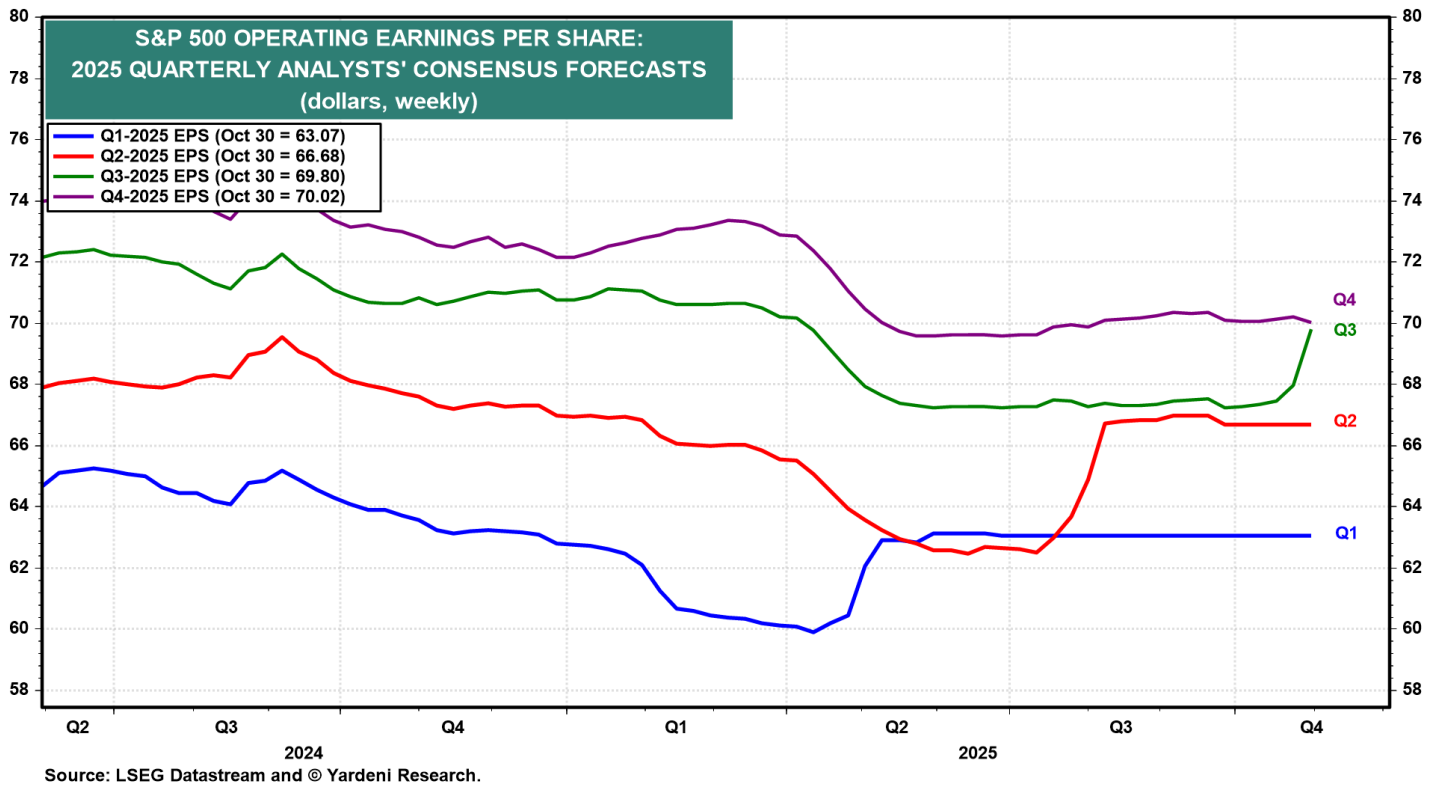


Figure 4

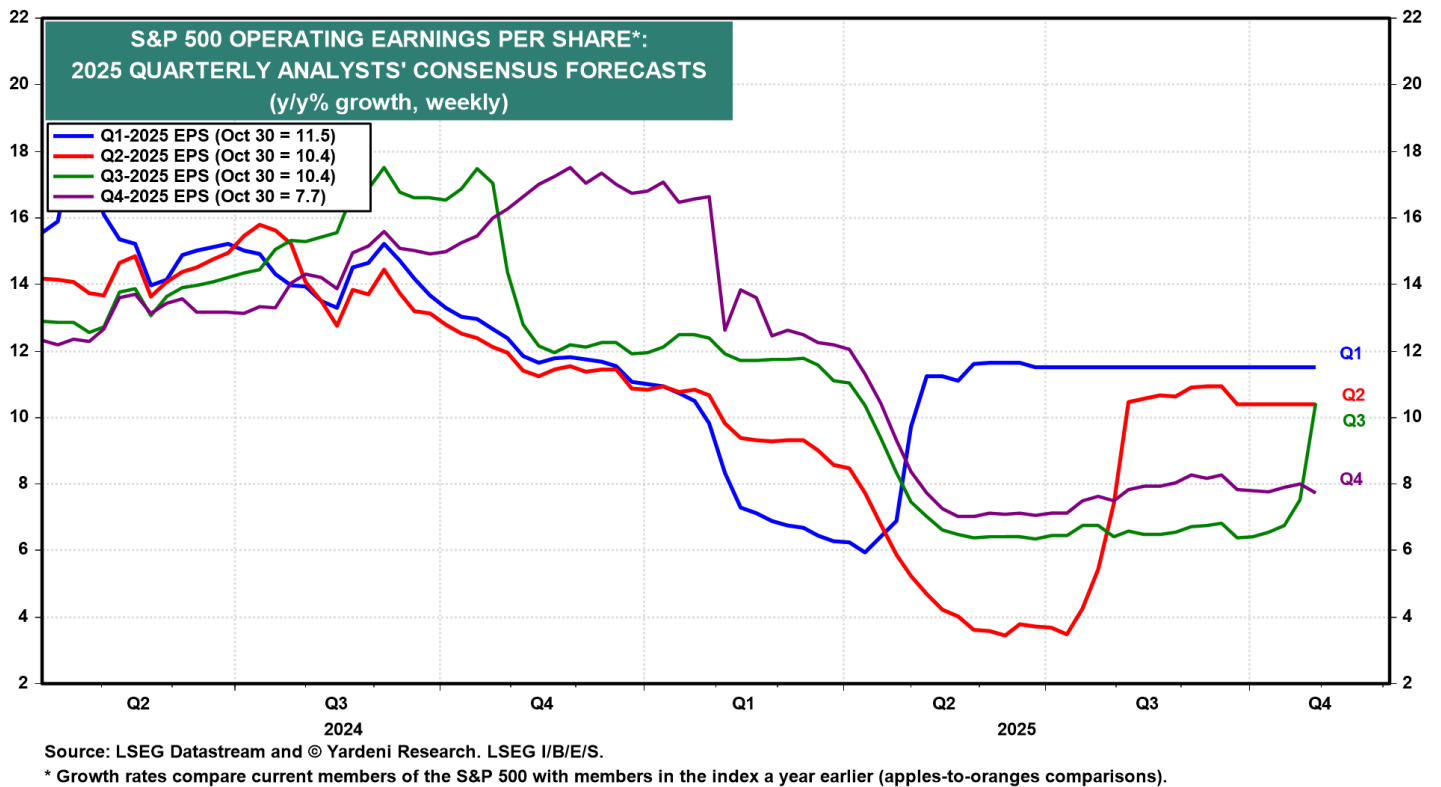
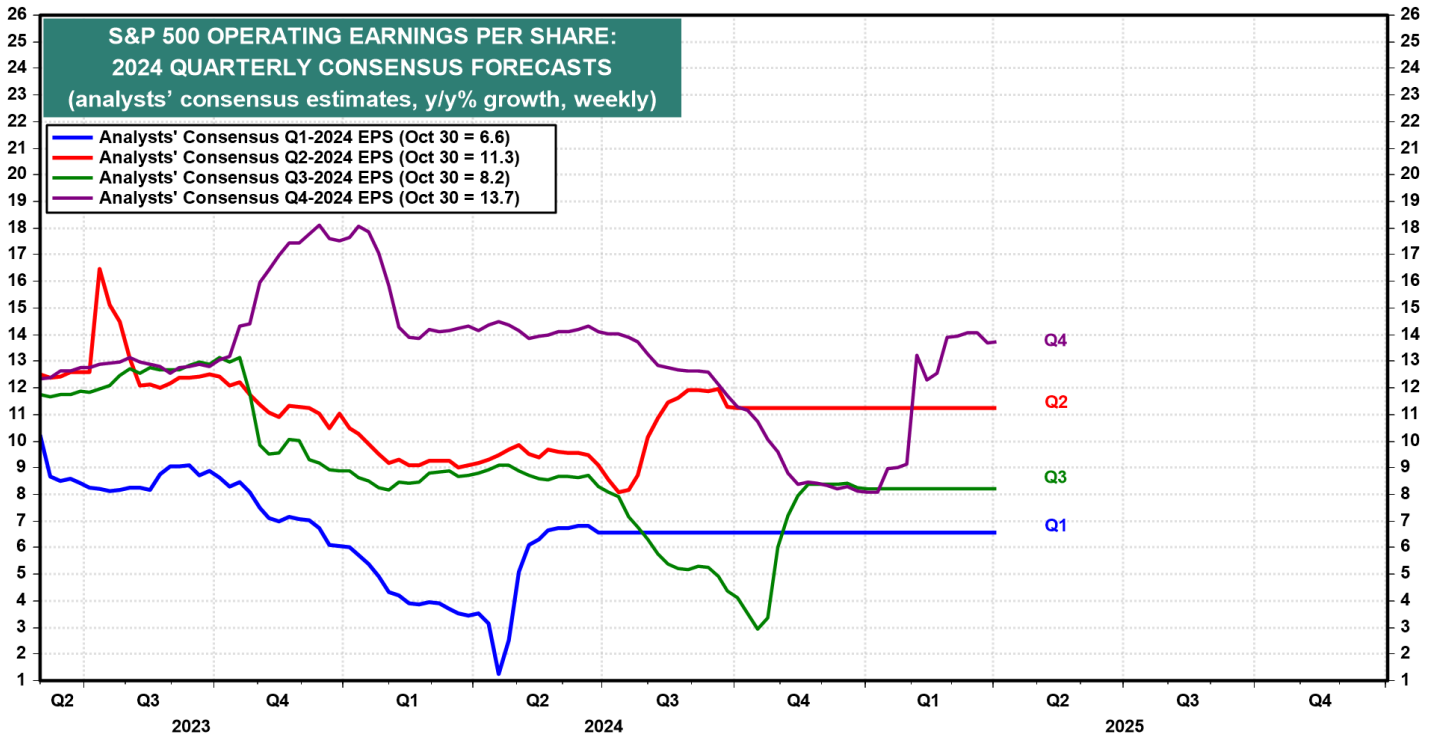


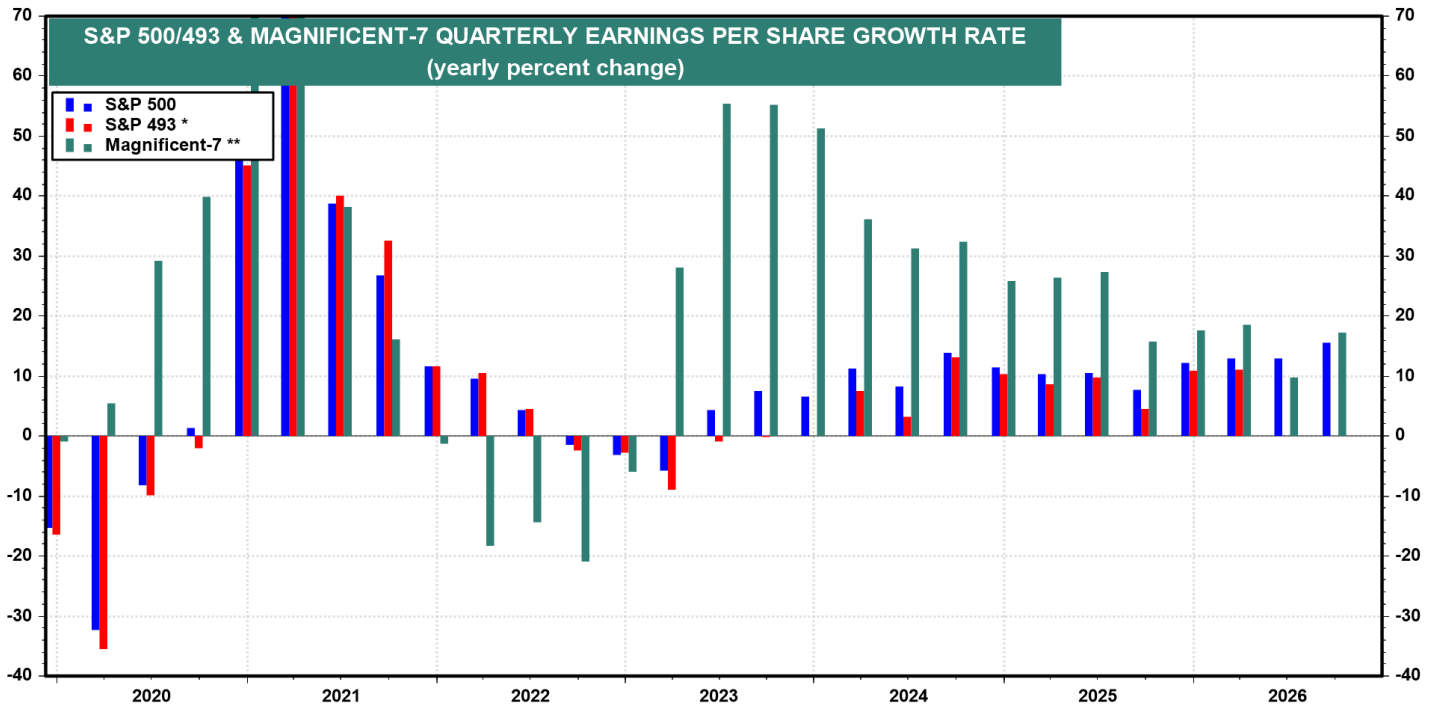
Figure 5



Source: LSEG Datastream and © Yardeni Research. LSEG I/B/E/S.

* Growth rates compare current members of the S&P 500 with members in the index a year earlier (apples-to-oranges comparisons).

Figure 6



Source: LSEG Datastream and © Yardeni Research.

* S&P 493 excludes the Magnificent-7.

** Magnificent-7 includes Alphabet, Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.

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